

5

Practical Tips Planning for Retirement

1



Understand your current expenditure levels and forecast how much money you will need each month in retirement.

2



Check your State Pension entitlement to understand the level of income you might be entitled to.

4



Understand your options for each pension and how they will work practically in retirement.

3



Obtain up to date information on all of your pensions and trace any legacy pension you may have.

5



Ensure you have Wills and Powers of Attorney to leave a plan for your loved ones.